

DAILY RESEARCH



Presented by
Technical Analyst

18 September 2024

Statistics 17 September 2024

IHSG	7831.78	+19.65	+0.25%
DJIA	41606	-15.9	-0.04%
Nasdaq	17628	+35.93	+0.20%
S&P 500	5635	+1.5	+0.03%
FTSE 100	8310	+31.4	+0.38%
DAX	18726	+92.97	+0.50%
CAC 40	7487	+37.98	+0.51%
Nikkei	36203	-378.5	-1.03%
HSI	17660	+237.90	+1.37%
Shanghai	2704	closed	+0%
Gold	2596.60	-13.1	-0.50%
Nickel	16136.00	-187.50	-1.15%
Copper	427.85	+4.25	+1.00%
WTI Oil	71.15	+0.62	+0.88%
Coal Sept	139.65	+2.40	+1.75%
Coal Oct	36.35	+3.45	+2.60%

CORPORATE ACTIONS

DIVIDEN TUNAI:

Stock	Cum Date	Price
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RIGHT ISSUE:

Stock	Cum Date	Ratio (New:Old)	Price
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STOCK SPLIT:

Stock	Trade Date	Ratio (Old:New)
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ECONOMICS CALENDAR

Selasa 17 september 2024

USD Core Retail Sales, Retail control, Industrial Production, Manufacturing Production, Retail Inventories Ex Auto, Bussiness Inventories, Fed Logan Speaks, Atlanta Fed GDPNow.

Rabu 18 September 2024

JPY Trade Baance, JPY export & Import, USD Building Permits, USD Crude oil Inventories, Atlanta Fed GDPNow.

Kamis 19 September 2024

Fed Interest Rate, FOMC Statement, Interest Rate Projection, FOMC Press Conference, TIC Net Long-Ter Transaction, Philadelphia Fed Manufacturing Index, Initial Jobless Claim, Philly Fad Employment, Current Account, Continuing Jobless Claim, Existing Home Sales, US Leading Index.

Jumat 20 September 2024

Fed's Balance Sheet, JPT National Core CPI, BoJ Interest Rate Decesion.

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Bursa Saham Amerika bergerak *mixed* pada Selasa (17/09). Ditengah pasar menantikan keputusan penting terkait keputusan suku bunga The Fed.
DJIA -0.04%, Nasdaq +0.20%, S&P500 +0.03%

Bursa Saham Eropa bergerak menguat pada Selasa (17/09).
FTSE 100 +0.38%, Dax +0.50%, CAC40 +0.51%

Bursa Saham Asia-Pasifik bergerak *mixed* pada Selasa (17/09).
Nikkei -1.03%, HSI +1.37%, Shanghai +0%

Harga emas melemah ke level \$2596.69 pada Selasa (17/09), Harga minyak WTI menguat di level \$71.15 pada Selasa (17/09).
Gold -0.50%, WTI Oil +0.88%

Indeks Harga Saham Gabungan



Pada perdagangan Selasa 17 September 2024, IHSG ditutup pada level 7831.78 menguat 0.25%.

IHSAG kembali ditutup menguat hingga berhasil mencetak level *All Time High* baru pada perdagangan hari ini. Menguatnya IHSG ditengah optimisme pasar terkait pemangkasan suku bunga bank sentral Amerika Serikat (AS) dan Bank Indonesia (BI) pada pekan ini. Pada Kamis dini hari waktu Indonesia, The Fed akan merilis hasil Federal Open Meeting Committee (FOMC) termasuk suku bunga acuan The Fed dan Summary Economic Projections (SEP) yang berisi *dot plot matrix*. Selain The Fed, BI juga akan mengumumkan kebijakan suku bunga acuannya pada Rabu siang besok. Adapun Rapat Dewan Gubernur (RDG) BI dimulai hari ini hingga Rabu besok.

Transaksi IHSG sebesar 11.97 T serta asing mencatatkan net buy sebesar 678.82 M di All Market. Secara sektoral, sektor teknologi menjadi penopang terbesar IHSG. Sedangkan dari saham, saham TLKM menjadi dan konsumen non-Primer penggerak IHSG hingga akhir perdagangan. Sementara dari saham BMRI< BOTO menjadi penopang IHSG

Pada perdagangan Selasa 17 September IHSG diprediksi rawan terkoreksi yang bergerak pada rentang 7760 – 7860. Saham – saham yang dapat diperhatikan seperti UL TJ, NCKL, AUTO.

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PT Ultra Jaya Milk Industry & Trading Company Tbk (ULTJ)

BUY ON WEAKNESS (1820 - 1835)
Target Price 1860 – 1885 - 1910
Stoploss < 1795

Pada perdagangan 17 September, UL TJ ditutup pada level 1835 menguat 1.66%. Secara teknikal, UL TJ rebound dari garis EMA 200 sebagai support jangka panjang dengan volume meningkat, indikator stochastic dan MACD menguat memebentuk golden cross.



PT Trimegah Bangun Persada Tbk (NCKL)

BUY ON WEAKNESS (860 - 880)
Target Price 915 – 950
Stoploss < 855

Pada perdagangan 17 September, NCKL ditutup pada level 875 menguat +1.16%. Secara Teknikal, NCKL berada di areas upport kuat potensi rebound jangka pendek, indikator stochastic golden cross di area oversold dengan volume meningkat.



**PT Astra Otoparts Tbk
 (AUTO)**

**BUY ON WEAKNESS (2275 - 2300)
 Target Price 2400 – 2470 - 2550
 Stoploss < 2225**

Pada perdagangan 17 September, AUTO ditutup pada level 2300 menguat +2.22%. Secara teknikal, AUTO menguat berada di atas semua garis EMA, mulai memasuki fase uptrend, indikator stochastic dan MACD golden cross dengan volume tinggi.



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